



## STOCK TRANSFER INFORMATION

With your help, we are feeding thousands of people facing hunger across Western Washington every day. When you donate to Food Lifeline, you're joining an ongoing movement to end hunger. And with every dollar you donate providing the equivalent of five meals, it's the smartest, most efficient way to get nutritious food to our neighbors in need.

**Transferring long-term appreciated securities** including stock, bonds, and mutual funds can make an even bigger impact! Many donors find they can increase their giving and realize significant tax benefits. Please consult your advisors and use the information below to arrange for a transfer of assets. Also, please notify Food Lifeline of the upcoming transfer.

### Contact Your Broker

You will need to contact your broker to arrange for a stock transfer. Please share the name of Food Lifeline's brokerage firm, Charles Schwab & Co., Inc., the account #1145-7970, DTC Clearing #0164, and Code 40. Food Lifeline's investment advisor, Doug Haack, is also available to assist you.

Donation to: Food Lifeline  
EIN: 91-1090450  
Address: 815 S 96th St  
Seattle, WA 98108

Brokerage Firm: Charles Schwab & Co., Inc.  
Account Number: 1145-7970  
DTC Clearing Number: 0164, Code 40

Contact: Doug Haack  
Email: [dhaack@hamrickinvestment.com](mailto:dhaack@hamrickinvestment.com)

### Notify Us

Most stock transfers arrive anonymously, so please help Food Lifeline identify who is donating the shares. We would like to acknowledge your gift and provide any information that you might need for tax purposes. Your notification should include the following:

My broker has been instructed to transfer (number) shares of (name of security) to Food Lifeline on (date) and I have requested that they forward my name and contact information, (name, phone number, email, address), for gift acknowledgement and verification purposes.

You can send an email to [give@foodlifeline.org](mailto:give@foodlifeline.org) or a dated letter alerting us of the pending transfer (815 S 96th St, Seattle, WA 98108).